



Sector Leaders

Industrials

Materials

Communication

Stock Gainers

NKLA 17.25%

STNE 13.5%

SGMS 9.75%

MARA 9%

BROS 9.15%

MRCY 8%

Volatility Gainers

- CHGG
- BZ
- VRM
- RUN
- FUBO
- CROX

High Call Volume

- COUR
- H
- QDEL
- DXC
- ATUS
- CNHI

Bullish Options

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Market Review:

S&P Chart:

Resistance	Support
4650	4580
4720	4550
4880	4440

Options Action Trends:

What's On Tap:

Trade Tracker Portfolio Changes:

- 1) None

Sector Laggards

REITs

Utilities

Healthcare

Stock Losers

QDEL -18%

CROX -14.2%

LILM -11.5%

JD -6.5%

BZ -4.5%

ADPT -3.5%

Volatility Losers

- BBIO
- RKL
- GEO
- FUTU
- AMC
- SDC

High Put Volume

- BBIO
- MAT
- QDEL
- LUMN
- TSP
- IRBT

Bearish Options

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FEATURED OPTIONS RADAR REPORT



Bullish Positioning Sees Fallen Angel Social Media Stock Recovering in 2022

Ticker/Price: PINS (\$36.35)

Pinterest (PINS) in the last two weeks of December saw several large bullish trades including a roll of 2765 short puts to January 2023 \$52.50 deep ITM, a buyer of 8000 February \$45 calls with 30,000 of the \$55 calls sold, 2000 May \$50 calls bought, and 6000 January \$41 calls bought. PINS also has 9500 January \$40 calls in open interest from buyers in early December and 6500 January \$35 puts sold to open on 11/9. PINS also saw back in late September large opening sales of 5000 September \$45 puts while 2000 September \$52.50 calls were bought. PINS on the long-term chart has pulled all the way back to a major volume node retesting its 2019 highs and important for this base to hold above \$34 as below there is another volume pocket back to \$27. On the short-term chart a close above \$38.60 leaves a pocket to return to \$43. PINS operates an idea generation platform for over 460M people worldwide inspiring cooking, home projects, workouts, hobbies, travel and event planning as a personalized and curated social environment with advertisements generating revenues. PINS is a key player in the growing social commerce space. PINS currently has a market cap of \$23.6B and trades 27X Earnings, 6.7X FY22 EV/Sales and 37.3X FCF. PINS revenues are seen growing around a 25% CAGR the next three years and it is also strongly profitable so valuation has come down to attractive levels and a name that could fetch a buyout bid with multiple interested parties rumored in the past. PINS has an average target of \$55 and short interest is now low at 2.7% of the float. Loop lowered its target to \$50 recently noting that sluggish MAU growth and execution risk as it becomes more creator-driven and video-rich are overhands on shares but looks for this to normalize in 2022. UBS cut shares to Neutral on 12/2 citing evidence of declining app usage and deteriorating advertising checks after the product pivot. PINS sentiment is now very low along with Street expectations and if its pivot leads to stronger conversion and monetization shares could re-rate back higher in 2022.

Hawk Vision:



Hawk's Perspective: PINS reward/risk has become rather compelling at this level and versus \$34 support with the M&A upside potential. February \$40/\$50 call spreads for \$1.50 with skew inverted offer a nice reward/risk.

Confidence Ranking: \$\$



FEATURED OPTIONS RADAR REPORT



Bullish Long-Term Positions Position for Telecom 5G Winner

Ticker/Price: TMUS (\$116)

T-Mobile (TMUS) last week with large buys in January 2023 and January 2024 \$110 calls for 5000X and 2000X respectively spreading against the \$160 strike calls positioning for longer-term upside. On 11/17 TMUS had a buyer of 3000 February \$120 calls for \$1.6M, on 11/24 the May \$115 calls bought 1500X for \$1.3M and on 12/3 the March \$100 ITM calls opened 3300X for over \$4.5M. TMUS shares pulled back sharply in 2H21 and put in a hammer low right at a 50% retracement of the 2020 low to 2021 high and closed the year right near VWAP off the March 2020 lows and in a volume node from the October 2020 weekly flag breakout. TMUS looks to be forming a potential inverse head and shoulders bottom with the right shoulder forming last week and a pattern that measures to \$137 while VWAP off its highs is at \$126.50. TMUS disrupted the wireless industry with its Un-carrier strategy and merged with Sprint in April 2020 with a mission to build America's best 5G network. TMUS has a market cap of \$145.65B and trades 35.75X Earnings, 7.7X EBITDA, 1.83X Sales and 2.12X Book with revenues seen rising 2-3% the next two years and EBITDA growing 5-7%. TMUS has been our top Telecom name for many years with its industry-best margins, growth and strong FCF. Analysts have an average target of \$166 and short interest is low at 2% of the float. Ray-Jay upgraded shares to Strong Buy in November with a \$158 target as an attractive buying opportunity into the 5G rollout. TMUS has a multi-year opportunity to grow services revenues, expand margins and eventually start buying back stock. 2022 is expected to be a pivotal year for TMUS as it completes the 5G network upgrade and Sprint integration.

Hawk Vision:



Hawk's Perspective: TMUS is a favorite Telecom name and a buyback in 2H22 can be a major catalyst, a name that looks to offer 50% upside over the next two or three years providing an attractive entry.

Confidence Ranking: \$\$



FEATURED OPTIONS RADAR REPORT



Call Buyer Targets Leading Plastics, Chemicals Provider with New CEO into 2022

Ticker/Price: LYB (\$92.20)

LyondellBasell (LYB) with a sizable buy on 12/29 of 1500 February \$90 calls for \$5.30 and follows sellers in the March \$100 puts on 12/16. LYB also has over 1875 March \$90 calls in open interest from buyers starting in late September. Shares rallied strong from the March 2020 low before pulling back throughout 2021 to the 38.2% Fibonacci retracement at \$85 where it recently put in a nice base. LYB is starting to work out of a narrow weekly wedge above \$90 and room to run higher to \$97.50 and then back to \$115+ and out of a massive monthly range. The \$29.85B company trades 6X earnings, 0.72X sales, and 12.75X FCF with a nearly 5% yield. LYB is positioned well for 2022 with demand across their products strong and those lagging areas like transportation fuels and automotive product rebounding. The company has been expanding capacity with new facilities opening in 2022 that will help drive earnings growth above the mid-cycle average. LYB has been delevering the balance sheet over the last two years and expects to be done with their aggressive debt reduction in early January which opens up the potential for buybacks and potential M&A. LYB announced a new CEO in December including a new long-term incentive plan based on stock performance over the next three years. Analysts have an average target for shares of \$104 with a Street High \$125. Wells Fargo with a \$120 PT in November and continues to believe LyondellBasell is best positioned to weather the near-term cost headwinds versus global peers given its U.S. Gulf advantage, with leverage to the industrial recovery an area for potential upside in 2022. The analyst also still thinks integrated PE margins will settle significantly higher than prior averages, as higher feedstock costs should pressure global cost curves, with up to 10% of China's capacity also potentially shut due to dual control policy measures. Short interest is 1.75%. Hedge fund ownership rose 10% last quarter.

Hawk Vision:



Hawk's Perspective: LYB has a nice long-term risk reward as margins should continue to improve in 2022, they have plenty of room for capital deployment, and demand around automotive is a tailwind; also, their new CEO has a strong incentive to deliver on their long-term plan

Confidence Ranking: \$\$

Additional Options Flow

Market/ETFs

Consumer Goods

Consumer/Business Services

Energy

Financials

Healthcare

Industrials

Materials

Tech

Communications/Utilities

Disclaimer:

Not Investment Advice or Recommendation

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