



Inside Today's Blitz

- Russia, Ukraine to Hold Talks Again as Forces Advance in South
- Oil Tops \$115 as Commodities Continue Surge
- **TLRY, HEXO** are entering a collaboration in the cannabis space; **PNR** is buying some assets from **WBT** for \$1.6B; **PTON** co-founder sold \$50M in stock to Michael Dell

Market Outlook

Futures indicating a modestly lower open for the day with the **Dow** off by 8-10 bps, the **S&P** down 18 bps, and the **Nasdaq** down 32 bps. The **Russell** is down 25 bps. Energy continues to soar with **WTI** up 2.12% and **Brent** up 1.75%. **Gold** and **silver** are both higher today with the latter up 95 bps. **Copper** is up 1.6%. The **dollar** is up 20 bps. **Bonds** are flat. **VIX** is 30.25. It has been a quiet night for news with the focus remaining on the Ukraine/Russia conflict. There are new reports today that Russia is being impacted by devastating financial sanctions and their military is being stretched thin which makes any longer-term fighting or occupation difficult. The two sides will continue talks today. Elsewhere, Powell will be before the Senate today after his appearance with the House yesterday. Iran is inching closer to a nuclear deal and will meet with IAEA today.

Asian markets are mixed this morning with the Hang Seng up 55 bps, Shanghai down 10 bps, and the Nikkei up 70 bps. In Europe, the major indices are falling a bit. The DAX is down 1.06%, the CAC is down 10 bps, and the FTSE is down 85 bps. We're seeing outperformance in commodity stocks including mining and energy. Miners **Anglo American**, **Antofagasta** and **Glencore** rose 4-5% as aluminum prices climbed to an all-time high and nickel surged to its highest in 11 years. **H&M** fell 3% after the Swedish retailer became the latest company to sever ties with Russia. **London Stock Exchange** rose 5% after the exchange said applying financial sanctions on Russia would have only a minor impact on its business. **Thales Group** rose 5% after the French electrical systems company posted a rise in earnings for FY. **Lufthansa** fell 6% after pulling their outlook due to Russia/Ukraine.

Calendar

Today... Earnings After the Close: AVAV, AQN, AVGO, COO, COST, DUOL, ESTC, EOLS, FNKO, GPS, GDYN, MRVL, NCM, PBYI, SWBI, VZIO; **Analyst Days:** AWI, PLTK, DKNG, LOGI, NEX, HON, ZION, CABO; **Conferences:** Credit Suisse Healthcare, BAML Ag and Materials, Susquehanna Tech

Tomorrow... Employment Report; **International Data:** Eurozone Retail Sales, German Trade Balance, German Construction PMI, Italian GDP, UK Auto Registrations; **International Earnings:** Dassault Aviation; **Earnings Before the Open:** HIBB; **Analyst Days:** KR; **Conferences:** BAML Ag and Materials, Susquehanna Tech, Berenberg Industrial Tech

Overnight Markets

VIX	30.4	2.65%
Oil (WTI)	112.82	2.01%
Brent Crude	114.88	1.75%
Copper	4.732	1.45%
Silver	25.44	0.99%
Gold	1936.6	0.75%
US Dollar	97.63	0.22%
Bonds	156.56	0.02%
Natural Gas	4.758	-0.08%
Bitcoin	43385	-1.20%
Ethereum	2905	-1.50%

Technical View



Key Levels to Watch

S&P futures (ES_F) are continuing to balance within the top-end of this multi-day balance and centered around Wednesday's POC at 4382.5. A breakout move above 4400 now has a little pent-up energy that could propel us higher to 4435, 4457 and the extended range up near 4492.5. A move under 4358 can work back through yesterday's double distribution with downside to 4335, 4305, and then 4250.

Economic Data

- **China** Caixin services PMI was 50.2 vs 50.7 est.
- **South Korea** GDP was revised higher to 1.2% vs 1.1%
- **Swiss** CPI was 2.2% vs 1.8% est.

Macro News

- **Russia** is intensifying its attack on **Ukraine**, per NYT, but the country is being stretched thin both militarily and financially and likely has no resources for an extended occupation
- **Russia's** credit rating was cut six notches by Moody's, per Reuters
- **Russian stocks** are being taken out of both MSCI and FTSE Russell as the country becomes 'uninvestable' per Bloomberg
- **Hong Kong** won't move to a full scale lockdown, per SCMP
- **China** will outline their economic targets for 2022 at a two-day meeting starting on Friday, per Nikkei
- **Iran** will meeting with IAEA officials soon to discuss the remaining sticking points on their nuclear deal, per Bloomberg
- **ECB Policymakers** have been told the Ukraine/Russia war could shave 0.3% to 0.4% off of GDP, per Reuters
- **Sen. Manchin** is open to compromise on BBB but it would be for far less than \$1T, per Politico

Movers

Gainers: IOT 12%, CDR 11.5%, GSM 10%, PSTG 9%, EAR 8.8%, SUM 8%, EDIT 7.5%, BOX 5.5%

Losers: NCNA -55%, SNOW -22%, VEEV -11%, AEO -6.5%, MDB -5.5%, OKTA -5.5%

Insider Buying

NA, FND, BLL, NRDY, RCII, ELAN, GLPI, MCD, SKLZ

IPO Calendar

Nothing Notable

Stock-Specific News

Buybacks

- **SWK** announced a \$2B accelerated buyback
- **MGM** announced a new \$2B buyback
- **PSTG** announced a new \$250M to their buyback
- **FBHS** is adding \$750M to their buyback
- **BILI** announced a new \$500M buyback; CEO is also going to buy \$10M in stock as part of the deal
- **AAN** added \$250M to their buyback
- **VSCO** announced a \$250M buyback
- **JXN** is raising their buyback by \$300M

Consumer Goods

- **Amazon (AMZN)** is closing 'almost all' of their physical retail stores ex-Whole Foods, per Reuters
- **PTON** co-founder John Foley has reached a deal to sell \$50M in company stock to Michael Dell's family office for \$26/share, per FT
- **Luxury goods** are seeing a surge in interest in Europe as wealthy Russians are spending big on jewelery, watches, handbags and more as a 'store of value' versus the weakened Ruble, per Bloomberg
- **Tilray (TLRY)** and **Hexo (HEXO)** enter into strategic alliance in the Cannabis space; HEXO and Tilray Brands would work together, in good faith, to evaluate cost saving synergies as well as other production efficiencies and enter into definitive agreements related to certain mutually agreed commercial transactions

Consumer / Business Services

- **WYNN, LVS, MLCO** – China is considering scaling back their 'COVID Zero' policy which would be a boon to entertainment venues and casinos, per WSJ
- **RYB** is divesting their directly operated kindergarten business
- **Fanatics** recently raised \$1.5B at a \$27B valuation, per Bloomberg. The company has been expanding its business into new ventures like trading cards and sports betting
- **Yahoo Sports** could pursue a merger with a sports betting form, says CNBC, including PointsBet
- **ITV** shares are lower in Europe after they raised guidance for spending on their streaming platform, per Reuters

On the Chart

MGM remains one of the nicer charts with a series of higher lows since December an above \$46.5 can make a nice move higher

Sympathy Movers

The relaxation of the COVID Zero plans also benefits **TCOM** which has seen size bull positioning recently

Financials

- **Cedar Realty (CDR)** is nearing a deal to sell its assets, per Bloomberg, and the move would value them at \$29/share
- **Visa (V)** said consumer spending ticked higher in February at 145% of 2019 vs January which was 140%; Feb strength was most notably with travel, entertainment and fuel
- **V** also updated their exposure to Russia/Ukraine which is ~5% of revs
- **Unicredit** is pausing all M&A discussions with Banco BPM, per Reuters, amid the ongoing Ukraine/Russia crisis
- **London Stock Exchange** updated their guidance today noting that the Russian sanctions will have minimal impact on business, per Reuters

Healthcare

- **NCNA** says Phase 3 NuTide:121 study being discontinued after futility analysis by the study's Independent Data Monitoring Committee
- **MDRX** is selling their Hospitals and Large Physician Practices business for \$700M

Industrials

- **Pentair (PNR)** is buying **Manitowoc Ice** from **Welbilt (WBT)** for \$1.6B; Manitowoc Ice generated \$308 million in revenue in 2021 with EBITDA margins of approximately 30%
- **Lufthansa** fell this morning in Europe after noting that their 2022 outlook is unclear with ongoing conflict in Eastern Europe, per FT
- **Thales** is higher today in Europe after a strong report and buyback announcement, per Bloomberg

Technology

- **SNOW** is buying **Streamlit**, a framework built to simplify and accelerate the creation of data applications
- **ZUO** announced a \$400M strategic investment from Silver Lake
- **SPLK** named a new CEO
- **TSM** – a key facility for production was slowed down last night due to widespread power outages in Taiwan, per Nikkei
- **Tencent** is cutting transaction fees for SMEs using WeChat, per Reuters
- **Kioxia** has resumed full production at their chip factories, per Nikkei, following a recent contamination
- **DarkTrace** is higher in Europe this morning after the cybersecurity firm reported a solid quarter and raised guidance, per Reuters
- **Perfect Corp** – a maker of beauty software – is nearing a deal to go public via SPAC with **PAQC**, per Bloomberg. The deal would value them firm at \$1B

On the Chart

MDRX strong trend and small bull wedge back to the rising 55-EMA this week

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- **FoxConn** is a possible candidate to manufacturing the rumored Apple Car, says Digitimes, as they make more forays into EVs

Telecom & Utilities

- **Telecom Italia** shares are weak today after earnings and guiding to a sharp drop in 2022 EBITDA, per Reuters

Analyst Notes

Upgrades

- **BLL** upgraded to Outperform at BMO; Beverage can demand is showing no signs of slowing while the flurry of new bevcn entrants that he had been concerned about last spring has not materialized
- **GFS** raised to Overweight at MSCO; As geopolitical tension continues to increase focus on geographically diversifying supply chains, we see GFS stock as both a driver of earnings based upside and a hedge against overall risks to the semis group
- **VALE** raised to Buy at HSBC as prices for the main metals of Vale - iron ore, copper, and nickel - continue to increase, driven by supply issues and strong demand. The analyst believes the Russia-Ukraine conflict is likely to keep these metal prices elevated
- **BIIB** raised to Outperform at RBC; the firm's Alzheimer's doctor survey indicates that despite mixed data and negative headlines, there remains surprisingly solid appetite for use of beta-amyloid antibodies
- **STNG** raised to Buy at BAML; We increase our EBITDA target on our rising rate outlook as product tanker capacity continues to tighten, and global product inventory drawdowns appear to have reached trough levels
- **LUV** raised to Outperform at Evercore
- **DEI** raised to Outperform at Evercore
- **SCPL** raised to Buy at DA Davidson
- **TDOC** raised to Buy at Argus

Downgrades

- **INTC** cut to Underweight at MSCO; We like new CEO Pat Gelsinger and believe in the longer-term turnaround capability in the core business, but even with that view, the next couple of years are likely to see the stock move sideways and we see more actionable opportunities elsewhere in our coverage. We do not see a clear positive event path for Intel at this time. The aggressive investment in capacity in pursuit of revenue growth opportunities in foundry and graphics point to minimal free cash flow in the next couple of years - as guided, to be clear - but also drive a

Hawk Database

GFS buyer on 2/24 of 1000 October \$70/\$80 OTM call spreads

On the Chart

VALE a favorite chart into the week has broken out strong with room back to \$22 near-term

Hawk Database

SCPL has 40,000 May \$15 calls bought in OI and 30K short \$10 puts

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substantial increase in the underlying components of cost of sales (depreciation, labor, and overhead seem likely to rise 40%+ in the forecast horizon, in contrast to sales growth that's forecasted to be negative this year and low single digits next year).

- **C** cut to Neutral at KBW
- **NBIX** cut to Neutral at Piper
- **QRVO, TER** cut to Neutral at MSCO
- **ALGT** cut to Neutral at Evercore
- **BXP, KRC** cut to Neutral at Evercore

Initiations

- **ISEE** started Outperform at Baird; Iveric has encouraging pivotal Phase 2/3 GATHER1 data, a compelling proof-of-mechanism in geographic atrophy, and a well-designed Phase 3 study in patients most likely to respond, leading her to see a high likelihood of success for Zimura in the ongoing Phase 3 GATHER2 study that is set to read out in the second half of 2022,
- **CCSI** started Outperform at JMP

Other Notes

- **VEEV** sell-off is an attractive entry point- Blair

Trade Ideas

ZIM Integrated Shipping (ZIM) shares forming a nice bull flag above the 21- and 55-EMA with a breakout above \$73.50 targeting a run to \$83-\$85. Shares are starting to see momentum inflect higher again with MACD near a bull cross and RSI in a strong trend but well off of 'overbought' levels. The recent pullback held the 55-EMA and a bigger weekly range breakout at \$63 and a move higher would be a strong continuation of the longer-term trend.



Technical Scans

Bullish Reversal Days: CLVT, SJM, DXC, HDB, C, VC, WB, MGA, K, VIR, SYF, COF

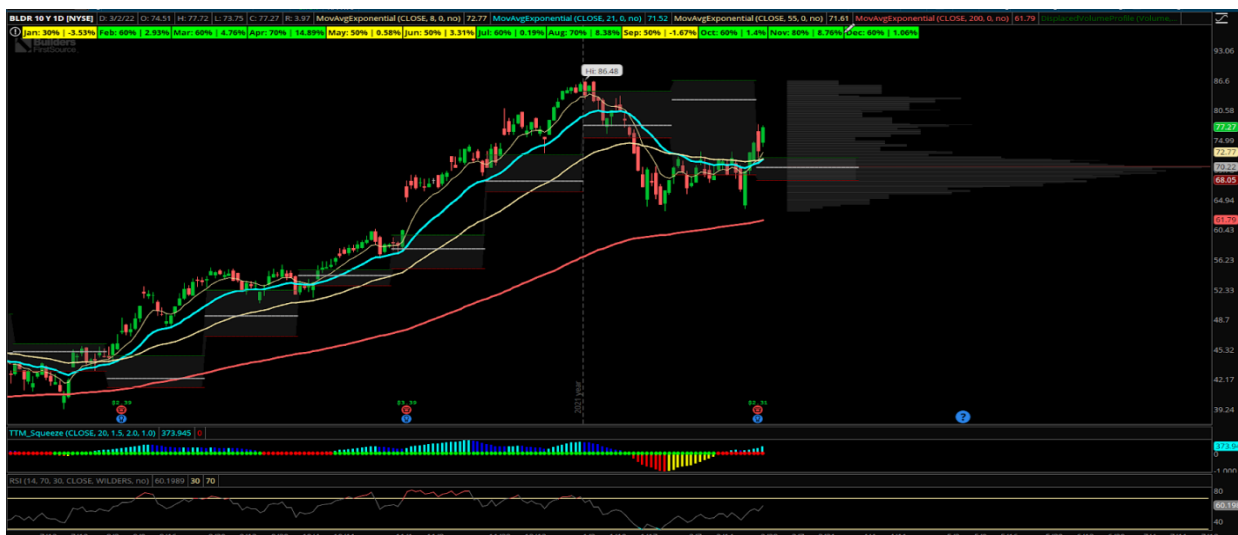
Ready to Run: PRK, JAMF, MKL, CR, SBH, NI, FORM, LAND, BPOP, THG, VICI, M, CADE, LTC, CFR, VAL, URI, DD, RELX, L, DDS, WERN, ANTM, ZUMZ, XOM

Small-Cap Flows

Clean Harbor (CLH) strong setup for the small-cap with shares forming a multi-month base under its 200-MA and on 3/2 saw a rare buyer of 1000 April \$100 calls up to \$4. CLH has little other notable open interest. Shares are moving above March value and clearing the 8-, 21- and 55-EMA this week with room out of this small range to \$110 and the November range. The broader weekly falling wedge is an explosive setup and can make a big push above the prior highs out to \$140. The \$5B company trades 21.4X earnings, 1.33X sales, and 9.5X cash. CLH provides environmental and industrial services including collecting and disposing hazardous and non-hazardous waste. They are a leader in collecting and recycling used oil, as well, with wide regulatory approval that gives them a strong moat. CLH bought HydroChem PSC for \$1.25B in 2021, a deal that greatly expanded their industrial and field services offerings while adding new cross-sell opportunities. The deal was a major tailwind to Q4 performance, too, with revenue up 36% Y/Y with a greater range of services, higher demand, and better pricing power. CLH has a massive opportunity with Hazardous Waste an \$11B market, Industrial Services a \$14B market, and Lubricants a \$15B market. All three are being driven higher by industrial growth, more stringent regulations and demand for turnarounds. Analysts have an average target for shares of \$116 with a Street High \$125. Raymond James upgraded shares to Strong Buy on 1/10. The firm sees catalysts in 2022 including a record backlog, benefits from Clean Harbors' recent Hydrochem acquisition with limited synergies baked-in, and the feathering in of the recently announced 3M (MMM) contract that represents the single largest contract win in the company's history. Short interest is 3.5%. Hedge fund ownership fell 11%.

Seasonal Stock Setup: Construction Name Back in Uptrend into Spring Seasonal Strength

Builders Firstsource (BLDR) – BLDR is a \$12.8B residential construction builder and supplier of building products, components, and value added services. After a strong 2021 more than doubling its share price the stock pulled back to start 2022 with many homebuilders hit due to rising rates but an overdue correction in a long term ongoing bull trend. The seasonality turns quite bullish going into March and April for homebuilders and if rates continue to back off lower from the 2.00% level it should help the sector. BLDR has been higher in March the last 10 years for an average return of +4.75% and April even better showing an average gain of +14.9%. BLDR is seeing a bullish 8/21 EMA cross this week as price cleared YTD VPOC near 71. A bit extended short term since last week so might be worth looking at a 8 EMA retest entry in the coming days. A volatile stock that was just at 64 last week and into the lows on 2/24 was also where a large opening put seller stepped in and sold 850 April \$65 puts at \$4, for around \$403k. BLDR also has a larger call buyer in open interest still from a 1/28 purchase of May \$70 calls at \$5.56 for over \$577k which is now up over 100% and holding.



Extras

Gap (GPS) late day sweep buyer 3000 Sep. \$18 calls \$1.28 into earnings

Fluor (FLR) late day buyer 1500 July \$25 calls \$2.30

Consolidated (CNSL) with unusual 2750 April \$7.50 calls bought \$0.65 offer

Etsy (ETSY) afternoon buyers of 450 September \$220 calls up to \$11.20

Carrols (TAST) spread put on 5000 April/June \$2.50 call calendar spreads for \$0.21

Barrick (GOLD) late day buyer 5000 June \$28 calls for \$0.64

Open Interest Checks

Ticker	Contract	Prior OI	New OI	OI Change
X	(Weeklys) 1 APR 22 30 CALL	2,141	5,222	143.90%
TSM	20 MAY 22 115 CALL	964	1,935	100.73%
X	16 SEP 22 30 CALL	905	1,791	97.90%
IAA	15 JUL 22 40 CALL	3,719	7,332	97.15%
KMX	14 APR 22 105 PUT	2,923	4,182	43.07%
ZEN	15 JUL 22 120 CALL	2,803	3,967	41.53%
EXPE	17 JUN 22 170 CALL	5,123	4,660	-9.04%
WSR	16 SEP 22 10 CALL	1,420	1,062	-25.21%
DISCA	17 JUN 22 30 PUT	14,920	10,656	-28.58%
FAST	18 MAR 22 52.5 CALL	3,008	1,804	-40.03%
X	16 SEP 22 28 CALL	3,228	853	-73.57%

What They're Saying

Corteva (CTVA) at BAML Ag Conference on the company.... "And in essence, if you step back and you think about our company, that's what we are. We're an agricultural technology company. And we're trying to bring value to farmers around the world so they can increase their productivity, produce nutritious and healthy food, and drive sustainability on their farms. We've got several catalysts for growth. We've got our new CP portfolio. We're just seeing tremendous growth and opportunity there. Last year, we did \$1.4 billion of revenue. We expect that to be closer to \$1.7 billion. We've got a Spinosyns -- our Spinosyns insecticide business. We're doing a capacity expansion. We're going to actually increase capacity by 50% by 2025. Great product line for us. It's about a \$1 billion portfolio for us right now and growing. We've got our Enlist franchise, which we're really pleased with. It's taking a really good market share up, and farmers are really seeing the value of that technology. And that will, over time, allow us to reduce our royalty payments. And then we're looking at efficiencies, cost reductions, trying to battle the inflationary pressures that we've got."

Samsara (IOT) earnings call on its opportunity.... "We estimate our total addressable market to be \$55 billion, growing to \$97 billion by 2024, which represents a 21% compound annual growth rate. The world of physical operations is rapidly digitizing, and we're in the early innings of this massive opportunity. Q4 was our strongest quarter ever. It was highlighted by incredible top line growth driven by continued large customer momentum,

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multiproduct success and significant expansions within our existing customer base. The market opportunity in North America is still very, very large. 90% of our ARR is in the U.S. and about 10% outside of the U.S. And so we're still seeing a lot of incredible growth in our own backyard and that is where the bulk of our investment dollars are. But we do recognize that the same problems that exist for customers in the U.S. exist are very similar problems that exist in other markets. And so we are investing. That's one of the big priorities for us as we go into FY '23 as more international expansion."

Pure Storage (PSTG) earnings call officially announcing Meta as a customer.... "So Meta, I think, is a great example of the power of our portfolio because we had started working with Meta, formerly Facebook, actually some years ago using the FlashBlade platform on some of their AI initiatives. But as they look to scale out that AI initiative, what they really needed behind it was a data lake, something that could hold data at the right performance, although not necessarily to directly feed the GPUs. But that would provide high performance, but frankly, at a price that would compete with disk. And in addition, they had other constraints in their environment, space, power and cooling being an important element. Frankly, not only did they look at their own technology internally, but they looked at outside vendors as well. And at the end of the day, we were -- our FlashArray//C product which forms that data lake behind the AI cluster was the only product that could satisfy all of the requirements on it. But it really shows the power of portfolio that is, I think, driving our growth across enterprise and around the world. And we do believe that it's what's going to allow us to continue to expand our overall footprint."

Earnings Grid

Stock	Next Earn Date	Time	Open Interest	Historical Moves (8 Q)	Implied Move	Avg. 8 Q Max Move	Med. 8 Q Close Move	Sum. 8 Q Close Move	IV30 Skew	IV30 Avg Crush	Hist Put/Call OI %-tile	Short Float	SI Change (3mo)
AVGO	3/3/2022	AMC	Bull: \$15.3M (59%), Bear: \$8.95M (34%), Stock: \$1.72M (7%)	Higher 7 of 8, Higher last 4	5.17%	5.26%	2.42%	24.89%	8.45	-14.89%	73.31%	1.11%	-12.38%
COST	3/3/2022	AMC	Bull: \$24.34M (76%), Bear: \$7.48M (24%), Stock: \$42.34M (79%), Bear: \$6.22M (12%), Vol: \$2.11M (4%)	Lower 5 of 8, Higher last 2	3.87%	3.59%	-0.45%	4.55%	6.31	-14.10%	53.74%	1.02%	2.95%
MRVL	3/3/2022	AMC	No Trades Since Last Report	Higher 5 of 8	11.45%	11.01%	5.81%	28.82%	10.5	-14.63%	13.91%	2.16%	1.64%
COO	3/3/2022	AMC	No Trades Since Last Report	Higher 7 of 8, Higher last 2	5.54%	4.67%	2.46%	20.59%	7.54	-21.69%	52.65%	3.73%	9.58%
ESTC	3/3/2022	AMC	Bull: \$9.88M (83%), Bear: \$1.8M (15%), Stock: \$0.15M (1%)	Lower 5 of 8, Lower last 2	13.62%	13.06%	-2.32%	-4.15%	7.89	-21.95%	9.70%	10.10%	-6.12%
AGL	3/3/2022	AMC	Bear: \$1.47M (100%)	Higher 1 of 1	13.06%	3.52%	1.37%	1.37%	6.81	-23.39%	96.08%	7.88%	438.08%
GPS	3/3/2022	AMC	Bull: \$6.45M (69%), Bear: \$2.35M (25%), Stock: \$0.51M (5%)	Higher 5 of 8	11.19%	11.76%	0.76%	-30.74%	9.93	-7.57%	89.82%	10.18%	-31.04%
VZIO	3/3/2022	AMC	Bull: \$0.29M (100%)	Higher 2 of 3, Higher last 2	13.84%	14.05%	2.81%	3.25%	7.67	-18.09%	12.98%	7.55%	-3.33%
ALHC	3/3/2022	AMC	No Trades Since Last Report	Lower 2 of 3	13.98%	8.63%	-0.84%	-3.51%	19.72	-15.95%	46.31%	4.81%	50.20%
FNKO	3/3/2022	AMC	Bull: \$0.61M (100%)	Even of 8	11.23%	17.53%	2.27%	29.33%	1.42	-23.50%	41.96%	6.95%	-40.74%
SWBI	3/3/2022	AMC	Bear: \$1.54M (100%)	Higher 3 of 4, Higher last 3	11.80%	10.78%	3.49%	20.70%	5.22	-30.40%	83.10%	6.50%	-14.29%
GDYN	3/3/2022	AMC	No Trades Since Last Report	Higher 3 of 3, Higher last 3	25.51%	22.65%	15.65%	49.21%	13.1	1.49%	81.99%	4.05%	21.97%
HIBB	3/4/2022	BMO	Bull: \$0.83M (100%)	Lower 5 of 8, Lower last 4	13.58%	11.24%	-3.43%	-14.26%	9.73	-24.27%	84.72%	20.80%	-6.05%

Earnings Review

Ticker	Stock	EPS Actual	EPS Est.	Revs Actual	Revs Est.	Y/Y Change	Notes
AEO	American Eagle	\$0.35	\$0.35	\$1,507.94	\$1,513.47	16.70%	
PLAN	Anaplan	-\$0.11	-\$0.10	\$162.68	\$154.79	32.80%	FY Above
BOX	Box	\$0.24	\$0.23	\$233.36	\$228.60	17.30%	FY In Line
AI	C3.ai	-\$0.07	-\$0.26	\$69.80	\$67.16	42.20%	FY Above
CHPT	ChargePoint	-\$0.23	-\$0.16	\$80.68	\$76.13	90.30%	
CPNG	Coupage	-\$0.23	-\$0.19	\$5,076.69	\$5,179.29	33.50%	

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FLYW	Flywire	-\$0.11	-\$0.05	\$51.39	\$41.16	54.70%	
GEF	Greif	\$1.28	\$1.19	\$1,564.30	\$1,461.68	36.40%	FY Above
JXN	Jackson Financial	\$7.48	\$5.30	\$1,621.00	\$1,795.90	169.70%	
NTNX	Nutanix	-\$0.03	-\$0.17	\$413.08	\$406.75	19.30%	
OKTA	Okta	-\$0.18	-\$0.24	\$383.00	\$359.78	63.20%	FY In Line
PSTG	Pure Storage	\$0.36	\$0.26	\$708.57	\$630.93	40.90%	FY Above
RSI	Rush Street Interactive	-\$0.17	-\$0.14	\$130.57	\$136.90	30.50%	
SGFY	Signify Health	\$0.13	\$0.05	\$181.40	\$173.26	-6.30%	
SNOW	Snowflake	-\$0.43	\$0.03	\$383.80	\$372.90	101.50%	
SPLK	Splunk	\$0.66	-\$0.20	\$901.00	\$776.38	20.90%	FY Above
VEEV	Veeva Systems	\$0.90	\$0.88	\$485.50	\$480.38	22.40%	FY In Line
VSCO	Victoria's Secret	\$2.70	\$2.63	\$2,175.40	\$2,144.44	3.60%	FY In Line
ZUO	Zuora	-\$0.01	-\$0.02	\$90.70	\$90.36	14.40%	FY In Line

OKTA – Beat on EPS and Revs - "Identity management is at the forefront of today's rapidly evolving security environment," said Todd McKinnon, Chief Executive Officer and co-founder of Okta. "Today, C-level executives and developers are increasingly turning to Okta to help provide their employees and customers the freedom to safely use any technology. We exited FY22 with accelerating top-line metrics driven by strong execution and robust demand across our workforce solutions and both Okta and Auth0 customer identity solutions. Okta brings an unparalleled platform of cloud native identity management solutions to a massive market that continues to move towards us, propelled by the three mega-trends of cloud and hybrid IT, digital transformation, and zero trust security."

SNOW – Beat on EPS and Revs - "Snowflake finished fiscal 2022 with record-breaking consumption and bookings results, including triple-digit product revenue growth," said Frank Sloatman, Chairman and CEO, Snowflake. "Remaining performance obligations were \$2.6 billion, representing year-on-year growth of 99%. Our net revenue retention rate reached 178% driven by continued growth from our largest customers."

BOX – Beat on EPS and Revs - In fiscal 2022, we achieved strong results across all of our financial metrics, executing on our vision for the Box Content Cloud while exceeding our guidance for growth and profitability," said Aaron Levie, co-founder and CEO of Box. "Businesses today are adopting a digital-first, cloud-delivered focus, reimagining how they work in a world of distributed and hybrid teams. Content is at the center of this shift, and Box is uniquely positioned to capitalize on this opportunity. Our strong execution in FY22 and continued business momentum give us confidence in our ability to drive continued growth while delivering the industry's leading content cloud platform to our customers."

Earnings Before the Open

Ticker	Stock	EPS Actual	EPS Est.	Revs Actual	Revs Est.	Y/Y Change	Notes
BBY	Best Buy	\$2.73	\$2.71	\$16,365.00	\$16,536.44	-3.40%	
BIG	Big Lots	\$1.75	\$1.89	\$1,732.00	\$1,722.15	-0.30%	FY Below
BILI	Bilibili	-\$4.22	-\$4.26	\$5,780.00	\$5,752.96	50.50%	FY Below

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BJ	BJ's Wholesale	\$0.80	\$0.74	\$4,263.00	\$4,383.86	10.40%	
BF.B	Brown-Forman		\$0.48		\$981.49		
BURL	Burlington Stores	\$2.53	\$3.21	\$2,603.00	\$2,773.56	14.20%	
CNQ	Canadian Natural		\$2.09		\$8,557.24		
GMS	GMS	\$1.74	\$1.74	\$1,153.00	\$1,125.91	53.50%	
GOGO	Gogo	\$1.57	\$0.09	\$92.30	\$89.28	18.90%	
HLLY	Holley Inc.		\$0.07		\$148.59		
KR	Kroger		\$0.74		\$32,656.99		
TTC	Toro		\$0.63		\$972.07		
TD	Toronto-Dominion		\$2.05		\$10,280.61		
UTZ	Utz Brands	\$0.11	\$0.15	\$300.90	\$297.66	22.20%	FY Above
WB	Weibo	\$0.83	\$0.82	\$616.30	\$607.41	20.00%	

Disclosures

Disclaimer:

Not Investment Advice or Recommendation

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