



Inside Today's Blitz

- Dollar, Yields Continue Climb as Stocks Tumble to Start Week
- China Doubling-Down on COVID Restrictions Amid New Spread
- **Ford (F)** is selling 8M shares of **RIVN** as the lockup expires; **UBER** is looking to slash spending; **AAPL** could launch BNPL soon

Market Outlook

Futures indicating an ugly open for the week with the **Dow** off by 1.6%, the **S&P** down 1.95%, and the **Nasdaq** down 2.5%. The **Russell** is down 2.2%. Energy is weak too with **WTI** off by 2.3% and **Brent** down 2%. **Natural Gas** is down 75 bps. **Gold** and **silver** lower with the latter off by 2.4%. **Copper** is down 3%. The **dollar** is up 10 bps and trading to new 1-year highs. **Bonds** down 80 bps as **yields** continue to surge. **VIX** is 33.15. It is a shaky start to the week for stocks with weakness across the globe as yields continue to climb, the dollar hitting another fresh high and COVID concerns are getting worse in China. Beijing is continuing to implement new restrictions as they look to eliminate the spread by the end of May. Shanghai is doubling down on some restrictions as well.

Officials are attempting to calm some manufacturing nerves however with reports that

PBOC has ordered banks to help get factories back up and running at all costs. But, overall, the tenor is worse and remains a major headwind for companies across the globe. Elsewhere, Russia continues to press forward in Ukraine with no end in sight. Biden will give a speech tomorrow on inflation concerns ahead of the CPI print on Wednesday.

Asian markets are mostly lower this morning with Shanghai up 9 bps, Taiwan down 2.2%, and the Nikkei down 2.5%. Hong Kong was closed. In Europe, the major indices are trading lower this morning with weakness in materials and tech. The DAX is down 1.6%, CAC down 2.15%, and FTSE down 1.75%. **Capital & Counties** fell 3.5% and **Shaftesbury** fell 3% after the real estate firms said they were in advanced discussions regarding a possible all-share merger. **Deutsche Wohnen SE** fell 2.5% after the property company posted a decline in FFO due to lower rents. Semiconductor company **Infineon Technologies AG** fell 3.5% after earnings despite a small beat.

Calendar

Today... Fed's Bostic Speaks, Wholesale Trade; **Earnings After the Close:** SU, SPG, MCHP, IFF, PLUG, EQH, RNG, AMC, UPST, IAC, DNB, TREX, XPO, MGY, VVV, SWAV, GDRX, UNVR, NVAX, BHF, CARG, TASK, MAXR, ANGI, FROG, OPK, EVBG, SUPN, DDD; **Analyst Days:** WDC, JKHY; **Conferences:** BAML Healthcare

Tomorrow... Fed Speakers (Waller, Bostic, Williams, Mester), Redbook, Small Business Optimism, API Inventories; **Earnings Before the Open:** SYU, TDG, LI, FOXA, WMG, BLDR, BSY, H, ARMK, XRAY, MIDD, TPG, NCLH, PLNT, IIVI, BHC, REYN, PTON, ALGM, IAA, ITCI, IGT, KNBE, AZEK, EYE, LCII, BCO, HAE, EPC

Overnight Markets

Natural Gas	8.98	2.23%
Oil (WTI)	110.61	2.17%
Brent Crude	113.3	2.15%
VIX	31.55	0.70%
Gold	1883	0.39%
Silver	22.45	0.12%
Copper	4.2925	0.02%
Bonds	137.19	-0.08%
US Dollar	103.32	-0.47%
Bitcoin	36012	-1.45%
Ethereum	2700	-1.70%

Technical View



Key Levels to Watch

S&P Futures (ES_F) breaking down under Friday's range into the US open after rejecting an attempt back into Friday's value. Key support into the open is at the 4015-4005 zone but larger timeframe support is near 3985-3975 with an extended target at 3950. The 4095-4100 area above is key resistance with a lot of supply just above at 4120-4130 and then the 4160-4165 zone.

Economic Data

- **China** exports rose 3.9% vs 2.7% est. while imports were flat vs -3%
- **China** FX reserves were \$3.119T vs \$3.13T est.
- **Taiwan** exports rose 18.8% vs 12.1% est. while imports rose 26.7% vs 18% est. for the month of April

Macro News

- **China** is quietly pulling out of the Russian market, says WSJ
- **Russia's Putin** could move forward with new offensives soon as people close to him say he feels he cannot afford to lose, per Reuters
- **Hungary** continues to oppose the adoption of a Russian oil embargo by the EU, says Bloomberg
- **Taiwan** exports is ordering banks to help manufacturing firms bring their operations back online, says SCMP
- **Shanghai** is doubling down on restrictions for COVID after a rebound in symptomatic cases, per SCMP
- **Beijing** is expanding their work-from-home orders as they look to eliminate the virus by the end of May, per SCMP
- **Energy inflation** is far worse than headline numbers, says WaPo, with most consumers paying the equivalent of \$150/\$175 a barrel due to refining margins

Movers

Gainers: ZNTE 10%

Losers: RIVN -13%, PLTR -10%, MSTR -8%, BITO -8%

Insider Buying

GEG, BRO, AAT, RKT, TFC, NYMX

IPO Calendar

ProFrac (PFHC) issuing 16M shares at \$21-\$24

Actelis (ASNS) issuing 3M shares at \$4-\$6

Wytec (WYTC) issuing 3.75M shares at \$4.25

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- **Appaloosa's Tepper** says the Fed hurt its credibility last week by removing the potential for a 75 bps hike, per WSJ
- **Used car prices** fell again last month, says CNBC citing the Manheim Index, potentially removing another major source of inflation pressure
- **President Biden** will speak on Tuesday about inflation, per Axios, and plans to combat rising prices. This will be ahead of the CPI print on Wednesday morning
- **Bitcoin** fell over 4% this to the lowest levels since July 2011

Stock-Specific News

Barron's Wrap

- **BP, SHEL** could surge with the EU moving away from Russian oil. The move will likely exacerbate the already low levels of inventories, boost oil and gas prices, and accelerate the move to renewable energy
- **FWONA** worth a look. With Liberty Media at the wheel, the motor sport has done a complete 180 and it is now one of the fastest-growing sports in the world
- **FBHS** spinoff will make the stock a buy as the move could draw in new investors and make the stock sparkle
- **TM** may be too late in the EV race while their focus on hybrid vehicles also adds risks as they could get pushed aside
- **GM** is a buy as the company has grand ambitions and a cheap stock, which could be a winning combination for investors
- **UBER, GRAB** among stocks to play for the future of transportation.

Consumer Goods

- **Ford Motor (F)** is selling 8M shares of **Rivian (RIVN)** with lockup expiring, per CNBC. Ford will still hold over 90M shares. Another unknown seller is also shopping a 13-15M shares.
- **The art market** gets a big test this week, says NYT, with a Warhol silk screen of Marilyn Monroe set to fetch \$200M+ at auction

Consumer / Business Services

- **DIS** was the box office winner this weekend with 'Doctor Strange' bringing in \$185M in North America, per Reuters
- **UBER** will slash spending and marketing as they look to reign in expenses, per CNBC, as the company looks to launch 'Uber 3.0'
- **HGV** has approved a new \$500M buyback plan

Chart Watch

SHEL has been a relative strength name for months now and nearing a breakout above \$58.50 to fresh highs

Sympathy Movers

LCID has seen a lot of bear flow recently and could move lower with the Rivian weakness today

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- **Pink Floyd** is exploring a sale of their music catalog, per Bloomberg. The deal could be worth \$100M+
- **CHDN** reports Kentucky Derby week handle up 25% yr/yr

Financials

- **AAPL** could launch a 'Buy Now, Pay Later' service for Apple Pay soon, per Mac Rumors, which could impact established names like **AFRM, SQ**
- **BX, KKR, APO** are anticipating a bleak investment landscape as the Fed tightens policy over the next couple years, per FT
- **PIPR** announced a new \$150M buyback
- **Capital & Counties, Shaftesbury** are in merger talks, per FT, that would combine two of the largest property companies in the UK

Healthcare

- **MRNA** is looking to dismiss a COVID vaccine patent suit, per WSJ, as companies are seeking royalties from the Feds
- **PHG** receives FDA 510(k) clearance for new MR 7700 3.0T MR system
- **SGEN** CEO is taking a leave of absence after an alleged incident of domestic violence occurred at his home
- **Hospitals** are looking to raise prices by 7.5% to 15% to combat surging staffing costs, says WSJ, but insurers are pushing back

Energy & Materials

- **BHP** said they will stay away from lithium mining, per Bloomberg, as the company doesn't see the current industry supply shortages persisting much longer
- **AFI** has filed for voluntary chapter 11 as they continue with their ongoing sale process
- **GOLD, NEM** are selling land from their Nevada Gold Mines to i-80 Gold

Industrials

- **LMT** is looking to double Javelin missile production, per Reuters, which could take a couple years

Technology

- **TWTR** could grow its revenue to over \$26B by 2028, says Elon Musk, up from about \$5B in 2021. Per NYT, he sees advertising becoming a less important piece of the topline
- **FB** will support NFTs from Ethereum, Polygon, Solana, per Coindesk, and they won't charge users for posting or sharing NFTs
- **Infineon** is lower in Europe today after earnings despite reporting a strong quarter and boosting FY guidance, per Reuters

Hawk Database

LMT nice setup within a weak market overall and has 1000 May \$450 calls in OI from buyers on 4/4

Telecom & Utilities

- **SWX** announced a settlement with activist Icahn
- **RCI, SJR** deal has hit trouble with Canada's antitrust body, per Bloomberg, who could stop the \$16B deal
- **T, VZ, CMCSA** – the White House will soon unveil plans with major carriers to lower prices and increase speeds for customers with qualifying income levels
- **Utilities could face power shortages** this summer as capacity hasn't grown fast enough to cover demand, says WSJ

Analyst Notes

Upgrades

- **DISH** raised to Outperform at CSFBI Dish has become a 2023 story, with plenty of execution and macro risk left. However, the analyst thinks the opportunity to invest in the company's greenfield Cloud O-RAN 5G wireless network is too good for investors to pass up
- **XP** raised to Buy at Citi as the analyst argues the current discount is unjustified given the potential he sees for the company to continue to gain market share in the investment industry and improve client monetization through added banking
- **PBH** raised to Outperform at OpCo
- **DLO** raised to Buy at New Street
- **PGR** raised to Neutral at MSCO
- **CI** raised to Outperform at Cowen
- **MTCH** raised to Overweight at Wells Fargo
- **PLYA** raised to Buy at Truist
- **SXI** raised to Outperform at Blair
- **MXL** raised to Positive at SIG
- **BEP** raised to Buy at TD
- **IIPR** raised to Buy at Craig Hallum

Downgrades

- **PAGS** cut to Neutral at New Street after cutting long-term market acquirer TPV estimates to reflect risks from debit volumes moving to PIX, the central bank's instant payment system, and installment profitability concerns as well as Buy-Now-Pay-Later, or BNPL, offers in Brazil over PIX and non-PIX systems
- **ACMR** cut to Neutral at Goldman Sachs

Chart Watch

CI coming off an impressive earnings report with the defensive managed care group a hiding spot in this bear trend

Hawk Database

MTCH with 4000 Sep. \$80 short puts in OI and 2000 each June \$90 and \$85 puts it at an attractive dip buy area

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- **BKI** cut to Market Perform at KBW
- **DISH** cut to Neutral at JPM
- **NVS** cut to Neutral at Wolfe
- **BKU** cut to Underweight at Piper
- **SPCE** cut to Neutral at Truist
- **ARVN** cut to Neutral at Wedbush
- **DPZ** cut to Hold at Argys

Initiations

- **APLD** started Buy at Needham, Applied is one of the largest independent hosting providers for bitcoin miners in North America and is set to expand its facility considerably in the coming quarters. The analyst believes the company offers attractive exposure to bitcoin mining without the underlying price volatile in prop miners
- **LNTH** started Buy at New Street
- **EE** started Outperform at RJF, Barclays
- **IRT, EQR** started Buy at BTIG

Other Notes

- **BERY** valuation is compelling – Citi
- **FDX** potential to become universal shopping care for e-commerce - Citi

Chart Watch

EE a recent IPO in a compelling area has put in a couple lower highs but above 28 can run strong

Chart Watch

FDX one of the few non-Energy bull chart scans working out of a base and bullish September options action

Trade Ideas

Bristol Myers (BMJ) shares flagging in a multi-week range under \$77.50 and the top of May value while showing relative strength. Shares moved back above the 8- and 21-EMA late in the week and a breakout move has room to run to \$82-\$83. RSI has pulled back and MACD starting to show signs of an inflection higher with plenty of room to run.



Technical Scans

Bullish Reversal Days: IAA, AVLR, AZO, ORLY, TXG, GFL, DLTR, BHP, AOS, J, WM, UNH, FMC, NTRA, IGT, MT, AME, PGNY, GNTX, AWK, COLD, PK, MKC, PVH, TRMB, CLH

Ready to Run: EPD, LFG, ESTE, WRB, RSG, BMY, GPRK, TXRH, HSY, GD, TAC, MCD

Moving Above Monthly Value: HES, NRG, MCK, CI, FCN, UNM, GRFS, RGA, T

Small Cap Flows

ODP (ODP) seeing bullish flows on Friday with buyers of the June \$50 calls 1550X and name that has over 5000 January \$47 short puts and 1000 July \$47 short puts in open interest. ODP is trading in a narrow bull flag below \$47-\$48 with a breakout move targeting a run to \$54. The \$2.22B company trades 10.45X earnings, 0.25X sales, and 8X FCF. ODP provides business services and supplies, products, and digital workplace technology solutions for small, medium, and enterprise businesses. These include office supply products, cleaning and breakroom supplies, technology services, copy and print services, and office furniture. ODP is coming off of a strong quarter and sees the inflationary environment and supply chain pressures easing in the 2H. They see upside into the 2H as well from launching their own digital platform business and building upon their B2B platform. ODP is also undergoing a review of their consumer business and could see new plans to unlock value throughout the year. Analysts have an average target for shares of \$57. UBS positive on the name seeing potential for \$4/share in EPS this year while fundamentally they should see positive tailwinds from the 'return to work' shift which will boost demand for office supplies. Short interest is 9.5%.

ETF Sector Relative Strength Corner: Oil Services Group Continuing to Trend Positive

VanEck Oil Services ETF (OIH) - This ETF is designed to track the largest 25 U.S.-listed oil service companies. As such, investors should not expect a deep portfolio, but it is important to note that the fund heavily favors its top ten holdings. It is also important to mention that about one quarter of the fund is invested in foreign equities, as several firms on the list are cross listed on foreign exchanges, or hold their headquarters beyond our borders. Looking under the hood, OIH focuses on large cap firms with a fair amount of giant and mid cap representation as well. With major holdings in large energy companies, this ETF is able to pay out a handsome dividend yield

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and may be a useful tool for boosting income in a portfolio. As far as energy holdings are concerned, OIH would probably not be considered a core position, but rather a tactical tool for segmenting a select few companies under one roof. Not many groups are within a stone's throw away from 52 week highs but anything oil and energy related is keeping relative strength so the recent dip back to the rising 21 week EMA provides an opportunity to play a rebound back towards highs in OIH.

The ETF's top 15 holdings include **SLB, HAL, BKR, TS, HP, PTEN, FTI, NOV, CHX, WHD, RIG, LBRT, RES, NEX, SLCA**. The ETF is top heavy with the top 3 names making up 40% of the fund and the top 10 names make up about 73% of assets. Large caps make up about 45% of the fund, with Mid caps making up about 33%, and Small caps at 20%. Picking individual names showing the strongest patterns can be a nice trade idea or just trading the ETF makes it a simple way to gain exposure to the relative strength of this sector. Options flows in OIH with two recent notables that stick out on 5/4 each are the June \$310 and \$315 calls with buyers of 3000 contracts at nearly \$4M combined.



Open Interest Checks

Ticker	Contract	Prior OI	New OI	OI Change
SMCI	18 NOV 22 60 CALL	1,130	4,130	265.49%
CMCSA	21 OCT 22 42.5 PUT	2,132	4,356	104.32%
APA	17 JUN 22 50 CALL	1,976	3,876	96.15%
MOS	17 JUN 22 65 CALL	5,972	10,650	78.33%
HEAR	17 JUN 22 18 CALL	5,421	9,287	71.32%
WBD	20 JAN 23 20 CALL	29,568	49,710	68.12%
CLF	17 JUN 22 26 CALL	1,225	2,058	68.00%
Z	19 AUG 22 45 CALL	6,193	9,989	61.30%
BHC	21 OCT 22 15 PUT	4,443	6,837	53.88%
GM	18 NOV 22 48 CALL	4,484	6,743	50.38%
INTU	16 SEP 22 430 CALL	2,553	3,815	49.43%
OXY	17 JUN 22 65 CALL	5,093	7,568	48.60%
WDC	15 JUL 22 65 CALL	2,219	3,085	39.03%
CLAR	19 AUG 22 22.5 CALL	3,143	3,881	23.48%
EXC	20 JAN 23 45 CALL	5,319	5,320	0.02%
SNAP	20 JAN 23 37 CALL	9,237	7,827	-15.26%
SLCA	17 JUN 22 19 CALL	5,447	3,849	-29.34%
OVV	17 JUN 22 55 CALL	6,964	2,968	-57.38%

Extras

Peabody (BTU) buyer of 1000 October \$22 calls for \$5.95 to \$6, adjusting higher the \$20 calls

Alibreo Pharma (ALBO) buyers of 1,500 July \$35 calls up to \$3.20 In the afternoon as IV climbed

Occidental Petro (OXY) buyers of 2,500 July \$90 calls for \$1.32 to \$1.33

Clorox (CLX) buyers of 1,650 June 10th (W) \$165 calls for \$1.25 to \$1.35

Affirm (AFRM) buyer of 6000 May \$22 puts for \$2.34, adjusting down the \$29 puts

Momentive (MNTV) buyer of 4000 June \$15/\$10 put spreads for \$1.75

Gamestop (GME) buyers of 2000 June 3rd (W) \$100 puts from \$6.90 to \$7.50

Coinbase (COIN) buyer of 1800 July \$90 puts from \$10.70 to \$12.10

Etsy (ETSY) buyer of 2000 September \$80 puts for \$12.66, adjusting down the May \$100 puts

Boston Scientific (BSX) buyers of 2000 September \$40 puts for \$2.75

Chevron (CVX) with 1,750 November \$125 puts sold to open for \$3.50

MasterCard (MA) late day sales of 2,500 May \$305 puts down to \$1.55

Microsoft (MSFT) with 1000 August \$220 puts sold to open for \$5.05

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Nvidia (NVDA) opening sales of 13,750 June \$140 puts from \$3.50 to \$3.40

Visa (V) with opening sales of 4,500 May \$185 puts from \$1.45 to \$1.43, similar to Mastercard

What They're Saying

Chart Industries (GTLS) Analyst Day on standardizing products and higher margins... "So absolutely is the answer. And that's not just around cost. It's also around speed. And a lot of what we're hearing is, "Tell me how fast I can get this solution." So we have a standard series of small-scale LNG plants that are off the shelf, and those can range anywhere from 100,000 gallons per day to basically what you see on the 1 million ton per annum type of size, including the floating -- the FLNG. And then we have a standard 10, 15 ton per day liquefier for hydrogen. So that's a meaningful new thing. We had to develop that over the course of the last couple of years. So when you start talking about that, you're really getting into not just the equipment manufacturing, but also the engineering and the design work that goes into these. So you can get a lot more throughput through Doug and Brian's groups by having that standard off-the-shelf design. Then when you get into the component level, so let's talk about like a tank. You even see this on the trailer side of things, where we can standardize a bottle that the middle of it and then you can customize where customers want valves and input points at different spots. But that's a very small percent of the total manufacturing. So having the throughput and the standardization in these flex manufacturing facilities really goes together. The same goes for like skids. We can standardize skids. Skids are used in a ton of our applications. So let's make all the skids in our flex locations, do them the same way and make them a standard shape and design, and that's underway. So you see that across the board. We're in early innings on that. There's a ton more opportunity for us to go after in that space. And that's going to be helped a lot by some of these expansions that are in flight right now."

Earnings Grid

Earnings AMC

Stock	Next Earn		Open Interest	Historical Moves (8 Q)	Implied				Hist			SI Change	
	Date	Time			Move	Avg. 8 Q	Med. 8 Q	Sum. 8 Q	IV30 Skew	IV30 Avg	Put/Call OI		Short Float
MCHP	5/9/2022	AMC	Bull: \$2.06M (85%), Bear: \$0.37M (15%)	Higher 6 of 8	7.09%	5.09%	1.70%	8.52%	6.7	-12.00%	45.28%	2.03%	-12.64%
IFP	5/9/2022	AMC	Bear: \$0.33M (100%)	Higher 6 of 8, Higher last 3	5.39%	4.86%	0.71%	3.28%	5.67	-16.16%	49.03%	1.69%	-14.48%
EQH	5/9/2022	AMC	Bull: \$0.34M (100%)	Higher 6 of 8	5.48%	4.83%	2.21%	14.51%	1.61	-12.32%	89.61%	0.97%	-44.94%
RNG	5/9/2022	AMC	Stock: \$5.28M (55%), Bear: \$4.33M (45%) Bear: \$24.71M (75%), Stock: \$5.99M (18%), Bull: \$2.34M (7%)	Lower 5 of 8	14.94%	11.17%	-2.51%	1.67%	7.3	-15.26%	71.70%	8.09%	2.05%
AMC	5/9/2022	AMC	Bull: \$55.78M (48%), Bear: \$42.7M (37%), Vol: \$10.44M (9%), Stock: \$7.06M (6%)	Higher 6 of 8	13.79%	14.71%	4.69%	22.31%	-17.46	-9.73%	31.06%	19.43%	2.80%
UPST	5/9/2022	AMC	Bear: \$0.68M (100%)	Higher 4 of 5	21.57%	44.43%	26.18%	135.61%	7.78	-9.29%	63.92%	28.47%	177.33%
IAC	5/9/2022	AMC	Bear: \$1.58M (58%), Bull: \$1.14M (42%)	Lower 6 of 8, Lower last 3	8.29%	5.98%	-2.06%	-14.70%	9.41	-12.43%	14.24%	2.04%	-25.46%
TREX	5/9/2022	AMC	No Trades Since Last Report	Lower 5 of 8	10.23%	9.66%	-1.39%	-0.62%	11.93	-21.75%	87.66%	8.69%	59.00%
DNB	5/9/2022	AMC	No Trades Since Last Report	Lower 6 of 8	7.96%	7.75%	-5.17%	-27.13%	1.66	-19.77%	96.17%	4.21%	-10.26%
XPO	5/9/2022	AMC	Bear: \$12.83M (81%), Bull: \$3.02M (19%)	Even of 8	8.99%	8.84%	-0.92%	-8.14%	9.62	-17.89%	65.14%	4.62%	147.74%
RBA	5/9/2022	AMC	No Trades Since Last Report	Even of 8	5.31%	9.51%	-0.68%	9.86%	1.22	-15.34%	78.46%	1.44%	55.88%
GDRX	5/9/2022	AMC	Bull: \$0.61M (50%), Stock: \$0.46M (38%), Bear: \$0.15M (13%)	Lower 4 of 6, Lower last 2	18.61%	15.90%	-5.84%	-36.51%	6.6	-17.48%	6.10%	16.71%	-28.34%
VVV	5/9/2022	AMC	Bear: \$0.85M (60%), Bull: \$0.58M (40%)	Higher 5 of 8	6.32%	6.53%	1.61%	13.37%	3.12	-23.57%	41.19%	2.05%	-11.14%
UNVR	5/9/2022	AMC	No Trades Since Last Report	Lower 5 of 8, Higher last 2	6.66%	7.83%	-1.60%	-14.14%	3.86	-17.15%	67.38%	1.90%	23.64%
NVAX	5/9/2022	AMC	Bear: \$13.28M (47%), Bull: \$12.57M (45%), Stock: \$2.23M (8%)	Lower 6 of 8	13.46%	26.12%	-13.40%	-25.16%	8.83	-2.14%	79.56%	15.89%	26.25%
CARG	5/9/2022	AMC	Bull: \$4.07M (82%), Bear: \$0.91M (18%)	Higher 6 of 8, Higher last 4	13.44%	14.67%	4.81%	63.70%	9.8	-29.63%	6.89%	9.46%	-9.40%
FROG	5/9/2022	AMC	Bull: \$1.52M (68%), Bear: \$0.72M (32%)	Lower 5 of 6	12.45%	12.97%	-8.35%	-34.70%	6.18	-22.83%	96.60%	5.37%	-41.68%
DDD	5/9/2022	AMC	Stock: \$0.35M (61%), Bull: \$0.12M (22%), Bear: \$0.1M (18%)	Lower 6 of 8, Lower last 2	14.96%	20.21%	-4.39%	-0.42%	8.45	-13.85%	99.61%	9.38%	-16.00%

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Earnings BMO (Tuesday)

Stock	Next Earn		Open Interest	Historical Moves (8 Q)	Implied Move	Avg. 8 Q Max Move	Med. 8 Q Close Move	Sum. 8 Q Close Move	IV30 Skew	Crush	Hist Put/Call OI		SI Change (3mo)
	Date	Time									%-tile	Short Float	
SYU	5/10/2022	BMO	Bear: \$1.42M (55%), Bull: \$1.15M (45%)	Higher 5 of 8	4.98%	5.05%	1.50%	8.98%	6.29	-15.30%	48.61%	2.63%	50.34%
TDG	5/10/2022	BMO	Stock: \$1.44M (46%), Bull: \$1.43M (45%), Bear: \$0.29M (9%)	Lower 6 of 8	6.55%	3.90%	-0.68%	-4.08%	4.11	-17.15%	61.85%	2.18%	21.82%
LI	5/10/2022	BMO	Bull: \$9.91M (78%), Bear: \$2.02M (16%), Stock: \$0.74M (6%)	Even of 6, Higher last 2	10.81%	13.39%	0.44%	9.83%	14.99	-8.15%	86.97%	2.19%	2.69%
FOXA	5/10/2022	BMO	Bear: \$0.41M (100%)	Even of 8	5.39%	7.18%	0.59%	3.95%	5.98	-13.19%	6.47%	3.31%	-31.08%
WMG	5/10/2022	BMO	Bull: \$0.42M (75%), Bear: \$0.14M (25%)	Lower 4 of 5, Lower last 2	9.51%	6.95%	-5.68%	-21.09%	11.04	-12.94%	66.06%	3.04%	11.39%
BLDR	5/10/2022	BMO	Bull: \$1.48M (59%), Bear: \$1.04M (41%)	Higher 6 of 8	9.74%	9.26%	2.06%	18.24%	10.18	-14.64%	75.58%	4.15%	22.66%
BSY	5/10/2022	BMO	No Trades Since Last Report	Higher 3 of 5	8.48%	5.70%	0.55%	3.39%	9.56	-5.21%	92.74%	3.47%	-4.73%
H	5/10/2022	BMO	Bear: \$3.08M (54%), Bull: \$1.63M (28%), Stock: \$1.04M (18%)	Even of 8	7.16%	4.65%	-0.34%	-1.95%	7.08	-7.00%	81.85%	2.90%	24.12%
ARMK	5/10/2022	BMO	Bull: \$0.57M (39%), Bear: \$0.46M (31%), Stock: \$0.45M (30%)	Lower 5 of 8, Higher last 2	5.96%	4.54%	-1.19%	-1.09%	6.99	-10.74%	21.12%	4.03%	-8.00%
XRAY	5/10/2022	BMO	Bear: \$0.17M (100%)	Lower 7 of 8, Lower last 4	5.72%	8.46%	-5.10%	-21.67%	1.44	-20.82%	36.94%	1.69%	7.42%
MIDD	5/10/2022	BMO	No Trades Since Last Report	Higher 7 of 8, Higher last 2	7.26%	9.46%	4.56%	46.45%	10.1	-23.75%	95.89%	9.67%	9.11%
NCLH	5/10/2022	BMO	Bear: \$15.66M (67%), Bull: \$7.21M (31%), Stock: \$0.37M (2%)	Higher 5 of 8, Higher last 3	9.76%	7.60%	1.12%	-7.99%	7.34	-5.99%	87.88%	8.97%	14.58%
PLTK	5/10/2022	BMO	Bull: \$5.15M (61%), Stock: \$2.54M (30%), Bear: \$0.71M (8%)	Lower 4 of 6	13.56%	12.64%	-4.31%	-14.92%	4.96	-10.62%	6.62%	8.99%	-36.85%
PLNT	5/10/2022	BMO	Bull: \$2.41M (53%), Bear: \$2.12M (47%)	Even of 8	8.28%	7.19%	0.26%	6.42%	8.4	-17.59%	72.27%	3.48%	-24.34%
IVI	5/10/2022	BMO	Bear: \$0.88M (84%), Bull: \$0.17M (16%)	Higher 5 of 8, Higher last 2	8.45%	11.93%	3.02%	35.76%	9.06	-21.73%	80.32%	18.90%	9.65%
NXST	5/10/2022	BMO	No Trades Since Last Report	Higher 6 of 8, Higher last 2	5.96%	6.65%	2.48%	26.32%	5.87	-12.89%	44.19%	3.70%	-27.86%
BHC	5/10/2022	BMO	Bull: \$67.41M (96%), Bear: \$2.69M (4%)	Lower 7 of 8, Lower last 6	11.67%	9.44%	-6.68%	-45.75%	9.85	-7.74%	45.83%	5.40%	9.32%
PTON	5/10/2022	BMO	Bull: \$14.59M (56%), Bear: \$10.49M (40%), Stock: \$1.1M (4%)	Lower 5 of 8	20.28%	13.27%	-2.58%	-34.83%	11.12	-17.52%	2.10%	9.01%	-13.17%
REYN	5/10/2022	BMO	No Trades Since Last Report	Lower 6 of 8	7.36%	5.49%	-1.19%	-17.37%	-2.49	-14.86%	69.20%	6.85%	57.20%
ALGM	5/10/2022	BMO	Bull: \$0.64M (100%)	Higher 4 of 4, Higher last 4	9.78%	7.08%	4.07%	16.51%	0.82	-13.66%	86.80%	4.20%	-4.26%
IAA	5/10/2022	BMO	Bull: \$3.76M (63%), Bear: \$1.76M (29%), Stock: \$0.47M (8%)	Lower 5 of 8, Lower last 5	9.28%	9.45%	-2.05%	-28.90%	8.63	-17.43%	74.08%	2.33%	36.24%
IGT	5/10/2022	BMO	Bull: \$17.81M (61%), Bear: \$11.15M (39%)	Lower 5 of 8	12.07%	10.13%	-2.69%	-6.04%	5.44	-13.16%	99.20%	5.02%	31.58%
AZEK	5/10/2022	BMO	Bull: \$0.86M (100%)	Lower 4 of 7, Lower last 2	13.86%	6.89%	-0.88%	3.18%	15.5	-17.49%	0.69%	3.85%	84.35%
EBIX	5/10/2022	BMO	Bull: \$1.16M (100%)	Higher 5 of 8	13.25%	16.05%	1.60%	59.99%	15.85	-10.81%	6.13%	15.67%	-1.62%

Earnings Review

Ticker	Stock	EPS Actual	EPS Est.	Revs Actual	Revs Est.	Y/Y Change	Notes
AZUL	Azul S.A.	-\$1.99	-\$2.12	\$3,193.00	\$3,206.63	74.90%	
BLDP	Ballard Power		-\$0.11		\$24.88		
BEAM	Beam Therapeutics	-\$1.01	-\$1.11	\$8.40	\$44.15	139900.00%	
BNTX	BioNTech	\$14.24	\$9.16	\$6,374.00	\$4,496.36	211.20%	
CLVT	Clarivate	\$0.21	\$0.18	\$662.20	\$662.84	54.60%	
COTY	Coty	\$0.03	\$0.01	\$1,186.20	\$1,153.78	15.40%	
DUK	Duke Energy	\$1.30	\$1.33	\$7,132.00	\$6,324.02	16.00%	
ELAN	Elanco Animal Health	\$0.36	\$0.35	\$1,225.00	\$1,219.85	-1.40%	FY In Line
ENR	Energizer	\$0.47	\$0.38	\$685.40	\$655.38	0.00%	FY In Line
WTRG	Essential Utilities		\$0.74		\$617.07		
GCP	GCP Applied Tech.	\$0.04	\$0.08	\$237.30	\$233.90	6.50%	
HSKA	Heska Corp		\$0.39		\$66.32		
DINO	HF Sinclair	\$0.99	\$0.14	\$7,458.00	\$4,806.72	112.80%	
HGV	Hilton Grand Vacations		\$0.54		\$761.25		
HEP	Holly Energy Partners	\$0.45	\$0.37	\$120.20	\$117.25	-5.50%	
JLL	Jones Lang LaSalle		\$2.14		\$2,675.89		

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RIDE	Lordstown Motors		-\$0.45				
MAC	Macerich	\$0.50	\$0.46	\$216.10	\$209.20	13.50%	
MSGE	MSG Entertainment		\$0.29		\$441.64		
PLTR	Palantir Technologies	\$0.02	\$0.04	\$446.36	\$443.51	30.80%	FY Below
RCM	R1 RCM	\$0.09	\$0.13	\$385.70	\$384.18	12.60%	
RDNT	RadNet	-\$0.15	\$0.00	\$341.80	\$333.46	8.40%	
TGNA	TEGNA		\$0.53		\$765.83		
TWKS	Thoughtworks	\$0.13	\$0.12	\$320.90	\$304.25	35.10%	
THS	TreeHouse Foods	-\$0.15	-\$0.52	\$1,141.00	\$1,093.25	7.90%	
TSN	Tyson Foods		\$1.88		\$12,844.24		
VTRS	Viatrix	\$0.33	\$0.83	\$4,191.70	\$4,257.72	-5.40%	
WOW	WideOpenWest	\$0.07	\$0.14	\$174.60	\$172.90	-3.80%	FY Above

Disclosures

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Not Investment Advice or Recommendation

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